



Declaration of Transmission by Death

SURNAME, FIRST NAME, ADDRESS AND STATUS OF THE APPEARER(S)

I/WE, _____, the undersigned,
residing at _____
and acting herein as: liquidator(s) heir(s)
do solemnly declare:

SECTION 1 DECEASED'S SURNAME, FIRST NAME, ADDRESS, DATE OF BIRTH/DEATH AND AGE

THAT _____
Deceased's surname and first name (if married female, give maiden name)
residing at _____ and born on ____ / ____ / ____
month day year
died at _____ on _____ aged _____ years.

SECTION 2 WAS THE DECEASED SINGLE, MARRIED, DIVORCED, SEPARATED OR WIDOWED? SPECIFY DATE(S) OF APPLICABLE EVENT(S). INDICATE MATRIMONIAL REGIME: COMMUNITY OF PROPERTY, SEPARATION AS TO PROPERTY OR PARTNERSHIP OF ACQUESTS. IF MARRIED MORE THAN ONCE, PROVIDE SAME PARTICULARS FOR EACH MARRIAGE.

THAT the deceased was:

IMPORTANT: File marriage contract(s), decree(s) of judicial separation, decree(s) absolute of divorce or certificate(s) of divorce.

SECTION 3 INDICATE DATE OF WILL, NAME OF NOTARY AND NOTARIAL MINUTES NUMBER, ALONG WITH DATE/NUMBER OF COURT JUDGMENT (IF PROBATED). FILE WILL AND COURT JUDGMENT. PROVIDE SAME PARTICULARS FOR CODICILS, IF ANY.

THAT the deceased left a will (and codicils, if any) which was/were neither amended nor revoked:



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SECTION 4 PROVIDE THE NAME(S) OF ALL HEIRS. IF MINORS OR INCAPACITATED, FILE THE COURT JUDGMENT APPOINTING THE TUTOR(S) AND/OR CURATOR(S) AND AUTHORIZING THE TUTOR(S)/CURATOR(S) TO ACCEPT OR REFUSE THE ESTATE.

THAT the deceased did not leave a will and that his/her sole heirs are listed below:

Surname/first name	Relationship	Age (if minor)
_____	_____	_____
_____	_____	_____
_____	_____	_____

SECTION 5

THAT the assets comprised in the deceased's estate include Capital régional et coopératif Desjardins (CRCD) shares, for which Desjardins Trust acts as the registrar:

_____/_____/_____	_____	_____	_____
Social insurance number	CRCD account no.	Number of shares	Value (\$)

SECTION 6

THAT, as a consequence of the foregoing, said shares or the net redemption value thereof (as applicable) shall be:

- Transferred** (shares only, to a CRCD account* in the name of the following heir(s)):
_____ *CRCD account number: _____
_____ *CRCD account number: _____

Note: If an heir does not have a CRCD account, attach a duly signed application form.

- Paid to** (cheque payable to the estate and issued to the liquidator in the amount of the net redemption value**).

** Redemption value less account closing fee (\$50) and tax credit recovery (as applicable).

Application is hereby made to Capital régional et coopératif Desjardins to make the appropriate entries in its books to give full effect to this declaration.

SECTION 7

THAT all persons to whom said assets shall be transmitted have full legal capacity or are authorized to receive said assets (as applicable).

I/WE make this solemn declaration conscientiously and believing it to be true, and knowing that it is of the same force and effect as if made under oath, pursuant to the Canada Evidence Act.

Solemnly declared at

_____ on _____, 2 _____

Signed _____

Notary, Justice of the Peace, Mayor, Commissioner of Oaths, Other

Signed _____

Heir(s) or liquidator(s)