

Capital régional et coopératif Desjardins

Statement of other investments
As at December 31, 2014

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Statement of other investments (unaudited)

As at December 31, 2014

(in thousands of dollars)

Description		Par value \$	Cost \$	Fair Value \$
Bonds (84.2%)				
Federal and guaranteed bonds (35.0%)				
Canada Housing Trust	12-15-2017, 1.70%	16,650	16,737	16,827
	06-15-2019, 1.95%	17,264	17,272	17,541
	12-15-2020, 3.35%	5,100	5,435	5,538
	06-15-2021, 3.80%	4,835	5,200	5,392
	12-15-2022, 2.40%	8,750	8,506	8,948
	09-15-2023, 2.35%	2,900	2,780	2,940
	06-15-2024, 2.90%	7,100	7,191	7,489
Government of Canada	11-01-2015, 1.00%	21,540	21,539	21,539
	09-01-2018, 1.25%	10,000	9,933	10,024
	06-01-2021, 3.25%	2,040	2,260	2,262
	06-01-2023, 1.50%	5,000	4,896	4,924
	06-01-2024, 2.50%	7,000	7,419	7,429
NHA Bank of Montreal ¹	09-01-2017, 2.10%	11,829	11,822	11,990
NHA Scotiabank ¹	04-01-2016, 4.05%	11,939	12,032	12,319
NHA Toronto Dominion Bank ¹	06-01-2016, 0.65%	6,385	6,359	6,336
	08-01-2017, 1.70%	24,841	24,771	24,964
	03-01-2018, 1.40%	17,122	17,026	17,058
	04-01-2018, 1.65%	76,947	76,889	77,149
PSP Capital	02-16-2017, 2.26%	250	251	255
	10-22-2020, 3.03%	800	800	841
	04-04-2024, 3.29%	7,150	7,389	7,556
Total federal and guaranteed bonds		265,442	266,507	269,321
Provincial, municipal or guaranteed bonds (23.0%)				
Cadillac Fairview Finance Trust	05-09-2018, 3.64%	16,600	17,478	17,663
	01-25-2021, 4.31%	1,200	1,307	1,345
CDP Financial	07-15-2020, 4.60%	3,000	3,230	3,385
City of Montreal	12-01-2017, 5.00%	2,500	2,529	2,738
City of Toronto	06-27-2018, 4.95%	3,000	3,194	3,331
Financement-Québec	12-01-2018, 2.40%	18,300	18,308	18,837
	12-01-2019, 2.45%	32,186	32,306	33,109
Hydro-Québec	01-16-2015, 1.20%	151	151	151
	02-15-2015, 1.22%	268	268	268
Municipal Finance Authority of British Columbia	06-03-2019, 4.88%	2,000	2,088	2,267
	06-01-2020, 4.45%	4,000	4,440	4,509
	06-01-2021, 4.15%	2,000	2,149	2,238
	06-01-2022, 3.35%	1,100	1,099	1,175
Ontario Hydro	02-18-2015, 1.22%	116	116	116
	04-01-2015, 1.22%	270	269	269
	05-26-2015, 1.21%	305	304	304
OPB Finance Trust	05-24-2023, 2.90%	1,750	1,675	1,778
Province of British Columbia	05-19-2015, 1.21%	231	230	230
Province of Manitoba	06-02-2023, 2.55%	2,000	1,940	2,020
Province of New Brunswick	06-02-2023, 2.85%	600	587	616
Province of Ontario	02-07-2015, 1.21%	590	589	589
	09-08-2018, 2.10%	2,000	2,007	2,040
	06-02-2021, 4.00%	1,000	1,073	1,112
	06-02-2022, 3.15%	22,550	23,008	23,843
	06-02-2023, 2.85%	9,929	9,726	10,218

¹This security is guaranteed by the Canada Mortgage and Housing Corporation.

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Provincial, municipal or guaranteed bonds (cont.)				
Province of Ontario	06-02-2024, 3.50%	500	515	537
Province of Québec	01-16-2015, 1.20%	238	238	238
	12-01-2020, 4.50%	12,370	13,528	14,074
	12-01-2021, 4.25%	15,865	17,421	17,922
	12-01-2022, 3.50%	7,600	8,131	8,194
Regional Municipality of York	06-30-2021, 4.00%	1,500	1,552	1,653
Total provincial, municipal or guaranteed bonds		165,719	171,456	176,769
Financial institutions bonds (19.4%)				
Bank of Montreal	07-12-2017, 2.39%	2,000	2,025	2,028
	12-11-2017, 2.24%	4,000	4,031	4,038
	03-28-2018, 6.17%	4,000	4,364	4,492
Caisse centrale Desjardins	10-05-2017, 3.50%	4,200	4,169	4,380
Canadian Imperial Bank of Commerce	11-08-2016, 2.65%	3,500	3,497	3,560
	07-14-2017, 3.95%	4,800	4,857	5,051
	06-06-2018, 6.00%	2,000	2,143	2,247
Capital Desjardins	05-05-2020, 5.19%	4,750	4,943	5,361
Choice Properties REIT	06-20-2019, 3.00%	1,500	1,507	1,520
	06-20-2022, 3.60%	175	173	178
CI Investments	12-14-2015, 3.94%	597	601	609
Cominar REIT	06-21-2019, 3.62%	725	727	735
Crombie Real Estate Investment Trust	06-01-2021, 3.96%	160	162	165
Daimler Canada Finance	04-18-2016, 2.23%	420	421	423
	09-15-2016, 3.28%	3,000	3,059	3,076
	03-26-2018, 2.27%	385	385	388
First Capital Realty	07-30-2019, 5.48%	2,400	2,556	2,678
	10-30-2023, 3.90%	900	903	922
Ford Credit Canada	11-21-2016, 2.63%	300	300	303
	12-19-2017, 3.32%	1,950	1,980	2,004
GE Capital Canada Funding Co.	08-17-2017, 5.53%	5,500	5,754	6,015
	02-08-2018, 4.40%	650	694	698
General Motors Financial Company	05-30-2017, 3.25%	850	850	856
Great-West Lifeco	03-21-2018, 6.14%	1,500	1,521	1,690
Honda Canada Finance	06-04-2018, 2.35%	400	393	405
IGM Financial	04-08-2019, 7.35%	1,850	2,060	2,211
Intact Financial Corporation	08-18-2021, 4.70%	1,000	1,114	1,112
Manufacturers Life Insurance Company	06-01-2017, 4.17%	2,000	2,084	2,102
	02-26-2018, 2.82%	2,300	2,282	2,343
	11-29-2018, 2.93%	400	400	409
	02-21-2019, 2.81%	500	500	509
Manulife Financial Corporation	04-08-2019, 7.77%	2,200	2,483	2,667
National Bank of Canada	12-15-2016, 2.70%	5,000	5,029	5,091
	04-11-2017, 3.26%	1,100	1,102	1,129
NBC Capital Trust	06-30-2020, 7.45%	1,000	1,140	1,220
RBC Trust Capital Securities	06-30-2018, 6.82%	3,350	3,640	3,855
Riocan Real Estate Investment Trust	05-30-2022, 3.75%	775	775	793
Royal Bank of Canada	11-02-2015, 3.18%	7,500	7,577	7,586
	07-26-2016, 3.03%	1,200	1,225	1,225
	04-13-2017, 2.58%	5,000	5,082	5,088
	03-12-2018, 2.26%	1,750	1,751	1,765
	07-12-2018, 2.82%	5,600	5,595	5,754
	12-11-2018, 2.77%	3,000	3,073	3,075

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Financial institutions bonds (cont.)				
Scotiabank	08-03-2017, 2.90%	17,850	17,984	18,226
	03-22-2018, 2.24%	75	74	75
Sunlife Financial	03-02-2017, 4.38%	1,000	1,049	1,050
	07-02-2019, 5.70%	1,000	1,047	1,145
	08-23-2021, 4.57%	400	400	446
TD Capital Trust	12-31-2018, 7.24%	2,000	2,219	2,358
Toronto Dominion Bank	12-14-2016, 4.78%	7,134	7,322	7,509
	08-15-2017, 2.43%	4,000	4,052	4,060
	04-02-2018, 2.17%	2,000	2,007	2,014
	07-09-2018, 5.83%	6,000	6,451	6,731
	12-22-2021, 2.62%	3,000	3,000	3,005
Toyota Credit Canada	11-21-2018, 2.80%	1,550	1,554	1,593
		<u>142,196</u>	<u>146,086</u>	<u>149,968</u>
Total financial institutions bonds				
Corporate bonds (6.8%)				
407 International	02-16-2024, 3.35%	1,000	1,013	1,043
Algonquin Power Company	02-15-2021, 4.82%	400	404	428
	02-15-2022, 4.65%	350	350	370
Alliance Pipeline Limited Partnership	12-16-2019, 4.93%	1,000	1,071	1,084
Altalink	11-06-2023, 3.67%	1,000	1,030	1,069
Bell Canada	09-26-2016, 5.41%	2,000	2,109	2,119
	06-18-2019, 3.35%	1,500	1,516	1,560
	06-12-2020, 3.54%	1,100	1,078	1,148
	05-19-2021, 4.95%	3,335	3,394	3,745
BMW Canada	05-26-2016, 2.11%	2,000	2,013	2,012
Brookfield Asset Management	03-31-2023, 4.54%	1,053	1,076	1,120
	12-08-2023, 5.04%	1,700	1,699	1,852
BRP Finance ULC	11-05-2018, 5.25%	425	448	465
Canadian Utilities	11-09-2022, 3.12%	775	748	804
Dollorama	11-05-2018, 3.10%	220	224	224
Enbridge	09-02-2019, 4.77%	2,000	2,207	2,192
	12-05-2022, 3.19%	400	386	397
FortisAlberta	06-30-2024, 3.30%	250	250	259
Hydro One	10-18-2017, 5.18%	1,750	1,907	1,914
	01-13-2022, 3.20%	350	357	368
Loblaw Companies Ltd	03-12-2019, 3.75%	1,900	1,940	2,003
	06-12-2023, 4.86%	1,200	1,277	1,331
Lower Mattagami Energy	05-18-2021, 4.33%	300	323	333
Nav Canada	04-19-2018, 1.95%	1,000	998	1,005
Pembina Pipeline Corporation	10-24-2022, 3.77%	400	406	416
Precision Drilling Corporation	03-15-2019, 6.50%	1,250	1,291	1,160
Reliance LP	03-15-2019, 5.19%	1,200	1,283	1,284
Rogers Communications	11-04-2019, 5.38%	2,000	2,102	2,252
	09-29-2020, 4.70%	500	551	551
	03-22-2021, 5.34%	1,700	1,715	1,938
	12-13-2023, 4.00%	800	796	833
Shaw Communications	12-07-2020, 5.50%	1,000	1,131	1,140
Sobeys	08-08-2018, 3.52%	400	404	414
Superior Plus LP	12-09-2017, 6.50%	1,000	1,049	984
Telus Corporation	12-04-2019, 5.05%	3,000	3,087	3,354
Teranet Holdings Limited Partnership	12-16-2020, 4.81%	1,050	1,155	1,159

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Corporate bonds (cont.)				
Thomson Reuters	05-23-2019, 3.37%	1,650	1,664	1,707
	09-30-2020, 4.35%	1,500	1,551	1,620
	10-12-2021, 3.31%	1,300	1,300	1,316
Tim Hortons	04-01-2019, 2.85%	730	730	736
	09-01-2023, 4.52%	1,200	1,209	1,212
Videotron	03-15-2025, 5.63%	1,100	1,083	1,094
Total corporate bonds		48,788	50,325	52,015
Total bonds		622,145	634,374	648,073
Money market instruments (6.0%)				
Bank of Montreal	01-14-2015, 1.20%	6,300	6,297	6,297
Caisse centrale Desjardins	01-29-2015, 1.21%	6,400	6,394	6,394
Canadian Imperial Bank of Commerce	01-12-2015, 1.19%	3,300	3,299	3,299
	05-11-2015, 1.28%	3,000	2,987	2,987
National Bank of Canada	02-05-2015, 1.22%	6,209	6,201	6,201
Province of Ontario	03-11-2015, 1.01%	1,600	1,597	1,597
	03-11-2015, 1.02%	4,000	3,992	3,992
Royal Bank of Canada	01-29-2015, 1.21%	2,980	2,977	2,977
Scotiabank	01-21-2015, 1.21%	6,314	6,310	6,310
Toronto Dominion Bank	01-08-2015, 1.20%	6,309	6,307	6,307
Total money market instruments		46,412	46,361	46,361
Foreign exchange contracts (0.0%)				
Caisse centrale Desjardins	03-31-2015, 1,16294 CAD/USD	70,500	0	36
Total foreign exchange contracts			0	36
			Number of units	
Real estate funds (0.4%)				
Bentall Kennedy Prime Canadian Property Fund		385,274	2,977	2,986
Total real estate funds			2,977	2,986
			Number of shares	
Preferred shares (9.4%)				
Bank of Montreal	Perpetual, 4.50%	33,400	868	861
	Perpetual, 5.20%	173,400	4,439	4,430
Brookfield Asset Management	Perpetual, 4.20%	35,000	838	889
	Perpetual, 4.50%	110,260	2,842	2,830
	Perpetual, 4.75%	23,800	466	518
	Perpetual, 4.80%	20,000	519	523
Canadian Imperial Bank of Commerce	Perpetual, 5.60%	15,000	400	375
Canadian Utilities	Perpetual, 4.50%	70,000	1,761	1,579
	Perpetual, 4.90%	40,000	1,018	997

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		Number of shares	Cost \$	Fair Value \$
Preferred shares (cont.)				
Enbridge	Perpetual, 4.00%	280,000	7,258	6,658
	Perpetual, 4.40%	50,000	1,250	1,232
Great-West Lifeco	Perpetual, 4.50%	45,000	1,084	1,075
	Perpetual, 5.20%	145,000	3,816	3,693
Industrial Alliance	Perpetual, 4.60%	15,000	243	359
	Perpetual, 5.90%	155,000	3,981	4,095
Manulife Financial Corporation	Perpetual, 3.90%	35,000	852	892
	Perpetual, 4.20%	107,500	2,746	2,411
	Perpetual, 4.40%	25,400	675	661
National Bank of Canada	Perpetual, 6.00%	125,000	3,350	3,318
Power Corporation fo Canada	Perpetual, 5.00%	55,400	1,212	1,372
Power Financial Corporation	Perpetual, 1.63%	77,800	1,970	1,518
	Perpetual, 4.95%	25,000	658	620
	Perpetual, 5.10%	10,000	263	256
	Perpetual, 5.75%	10,000	220	256
	Perpetual, 6.00%	95,000	2,529	2,462
Royal Bank of Canada	Perpetual, 4.45%	61,000	1,563	1,557
	Perpetual, 4.50%	118,600	2,965	3,052
	Perpetual, 4.60%	92,100	2,346	2,354
	Perpetual, 4.70%	15,700	394	401
	Perpetual, 5.00%	131,100	3,352	3,375
Scotiabank	Perpetual, 3.70%	130,000	3,267	3,211
	Perpetual, 4.50%	50,200	1,289	1,311
	Perpetual, 5.00%	50,000	1,270	1,290
	Perpetual, 5.25%	16,000	412	419
	Perpetual, 5.60%	170,000	4,458	4,474
Sunlife Financial	Perpetual, 4.75%	82,000	1,755	2,049
	Perpetual, 4.80%	60,300	1,482	1,511
Toronto Dominion Bank	Perpetual, 3.80%	50,000	1,250	1,274
	Perpetual, 5.60%	73,100	1,887	1,931
Total preferred shares			<u>72,948</u>	<u>72,089</u>
Total other investments (100.0%)			<u>756,660</u>	<u>769,545</u>