

## **Capital régional et coopératif Desjardins**

Statement of other investments  
**As at December 31, 2018**

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**Statement of other investments (unaudited)**  
**As at December 31, 2018**

(in thousands of dollars)

Description	Par value \$	Cost \$	Fair Value \$
<b>Bonds (62.4%)</b>			
<b>Federal and guaranteed bonds (28.0%)</b>			
Canada Housing Trust	12-15-2025, 1.95%	22,387	21,704
	12-15-2025, 2.25%	10,000	10,198
	09-15-2026, 1.90%	30,400	29,300
	06-15-2027, 2.35%	27,535	27,008
	03-15-2028, 2.35%	10,450	10,131
Government of Canada	03-01-2024, 2.25%	16,040	16,149
	06-01-2024, 2.50%	75,986	77,832
	06-01-2025, 2.25%	1,600	1,625
	06-01-2027, 1.00%	59,134	54,325
	06-01-2028, 2.00%	24,711	24,289
NHA Merrill Lynch Canada <sup>1</sup>	09-01-2022, 1.89%	13,899	13,695
<b>Total federal and guaranteed bonds</b>		292,142	286,256
<b>Provincial, municipal or guaranteed bonds (21.5%)</b>			
Municipal Finance Authority of British Columbia	10-02-2025, 2.65%	3,000	3,006
OPB Finance Trust	10-25-2026, 2.98%	4,330	4,333
Province of Alberta	06-01-2024, 3.10%	4,100	4,191
	06-01-2025, 2.35%	8,100	7,912
	06-01-2027, 2.55%	2,500	2,449
	12-01-2028, 2.90%	1,000	1,000
Province of British Columbia	06-18-2027, 2.55%	1,500	1,486
	12-18-2028, 2.95%	3,300	3,310
Province of Manitoba	06-02-2024, 3.30%	3,100	3,200
	06-02-2025, 2.45%	6,000	5,864
	06-02-2027, 2.60%	8,000	7,751
	06-02-2028, 3.00%	10,400	10,244
Province of New Brunswick	08-14-2027, 2.35%	2,500	2,401
Province of Newfoundland and Labrador	06-02-2025, 2.30%	4,500	4,357
Province of Nova Scotia	06-01-2027, 2.10%	3,500	3,382
Province of Ontario	06-02-2025, 2.60%	22,900	22,537
	06-02-2026, 2.40%	30,315	29,632
	06-02-2027, 2.60%	9,750	9,622
	06-02-2028, 2.90%	5,000	4,958
Province of Quebec	09-01-2027, 2.75%	12,700	12,600
	09-01-2028, 2.75%	1,000	995
Province of Québec	09-01-2025, 2.75%	44,520	44,270
	09-01-2026, 2.50%	16,900	16,619
Province of Saskatchewan	06-03-2024, 3.20%	6,500	6,684
	06-02-2026, 2.55%	2,985	2,899
	12-02-2028, 3.05%	4,000	3,967
<b>Total provincial, municipal or guaranteed bonds</b>		222,400	219,669
<b>Financial institutions bonds (8.0%)</b>			
Bank of Montreal	09-11-2024, 2.70%	900	900
	12-09-2026, 2.70%	7,300	7,062
	03-01-2028, 3.19%	4,900	4,873
bcIMC Realty	12-31-2026, 3.00%	600	600
Canadian Imperial Bank of Commerce	05-26-2025, 3.30%	6,530	6,595

<sup>1</sup>This security is guaranteed by the Canada Mortgage and Housing Corporation.

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<b>Financial institutions bonds (cont.)</b>				
Canadian Tire Real Estate Investment Trust	03-01-2026, 3.29%	1,750	1,727	1,664
	09-07-2027, 3.87%	750	750	726
Chartwell Retirement Residences	02-28-2025, 4.21%	200	200	202
Choice Properties Real Estate Investment Trust	12-08-2027, 4.18%	2,600	2,589	2,570
CI Financial	10-25-2021, 2.78%	700	700	691
	06-27-2027, 3.90%	350	339	343
First Capital Realty	04-12-2027, 3.75%	800	800	770
Great-West Lifeco	11-28-2027, 3.34%	500	495	502
Honda Canada Finance	05-23-2025, 3.44%	845	842	852
IGM Financial	10-26-2026, 3.44%	600	590	593
Industrial Alliance Insurance and Financial Services	02-23-2022, 2.64%	300	300	295
Intact Financial Corporation	03-07-2027, 2.85%	1,600	1,600	1,522
Manulife Financial Corporation	08-20-2024, 3.05%	750	723	731
OMERS Realty	01-23-2024, 2.86%	1,000	986	996
	07-04-2027, 3.24%	2,500	2,486	2,507
Riocan Real Estate Investment Trust	02-12-2024, 3.29%	551	535	540
Royal Bank of Canada	06-19-2019, 2.37%	3,500	3,500	3,501
	05-01-2023, 2.95%	9,700	9,685	9,715
	12-05-2023, 2.33%	3,700	3,680	3,597
	07-16-2025, 4.93%	1,500	1,654	1,668
Scotiabank	06-28-2024, 2.29%	4,800	4,566	4,628
	12-02-2026, 2.62%	900	865	868
	09-06-2027, 4.25%	1,900	1,870	1,857
	02-02-2028, 3.10%	6,000	5,967	5,956
SmartCentres Real Estate Investment Trust	09-21-2027, 3.83%	1,500	1,463	1,440
TMX Group	10-11-2024, 3.00%	250	250	246
Toronto Dominion Bank	07-24-2024, 3.23%	9,100	9,102	9,223
Toronto-Dominion Bank	07-25-2024, 3.22%	3,150	3,119	3,064
VW Credit Canada	11-14-2022, 3.70%	900	899	906
<b>Total financial institutions bonds</b>		<b>82,926</b>	<b>82,312</b>	<b>82,257</b>
<b>Corporate bonds (4.9%)</b>				
407 International	02-04-2027, 2.43%	1,650	1,550	1,572
Alectra	02-17-2027, 2.49%	1,000	947	957
Algonquin Power & Utilities	11-17-2026, 4.09%	400	392	398
Alimentation Couche-Tard	05-26-2024, 3.06%	1,675	1,610	1,618
AltaGas	10-15-2024, 3.84%	1,000	1,033	984
AltaLink	02-28-2026, 2.75%	1,360	1,340	1,337
Bell Canada	05-12-2026, 2.90%	3,931	3,700	3,713
	06-29-2027, 3.60%	2,000	1,943	1,963
Brookfield Asset Management	12-16-2026, 3.80%	2,950	2,811	2,839
Brookfield Infrastructure Partners	12-22-2023, 3.32%	800	779	780
	06-11-2028, 4.19%	750	731	740
Brookfield Renewable Energy Partners	03-02-2025, 3.75%	750	750	741
Bruce Power	04-21-2024, 3.00%	500	481	489
Enbridge	08-19-2024, 3.95%	750	759	764
	06-29-2025, 3.45%	250	248	250
	05-10-2026, 3.00%	1,000	965	964
Enbridge	09-02-2019, 4.77%	60	61	61
	03-08-2027, 3.20%	1,000	966	950
	09-27-2027, 5.38%	1,700	1,700	1,567
	04-12-2028, 6.63%	750	750	752

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<b>Corporate bonds (cont.)</b>				
Enbridge Gas Distribution	06-11-2025, 3.31%	2,000	2,005	2,017
EnerCare Solutions	12-21-2023, 3.99%	600	600	595
FortisAlberta	06-30-2024, 3.30%	250	250	255
FortisBC Energy	01-08-2026, 2.58%	975	950	947
Hydro One	11-26-2025, 2.77%	1,150	1,110	1,118
Inter Pipeline	02-18-2024, 2.73%	1,000	1,000	952
	12-24-2024, 3.17%	1,000	1,000	962
Loblaw Companies Ltd	05-10-2024, 3.92%	180	181	183
	09-11-2028, 4.49%	1,100	1,122	1,131
Lower Mattagami Energy	10-21-2026, 2.31%	300	281	283
Metro	09-06-2027, 3.39%	470	470	449
North West Redwater Partnership	04-23-2024, 3.20%	1,500	1,486	1,494
	03-01-2027, 2.80%	1,543	1,444	1,459
Pembina Pipeline	05-11-2026, 3.71%	1,150	1,173	1,133
	03-15-2027, 4.24%	2,600	2,649	2,640
Reliance	01-15-2025, 3.84%	1,110	1,101	1,089
Saputo	06-14-2025, 3.60%	550	542	547
Shaw Communications	12-01-2026, 3.80%	500	490	489
TELUS	01-02-2024, 3.35%	300	303	298
	10-17-2024, 3.75%	1,500	1,500	1,514
	12-10-2025, 3.75%	1,900	1,886	1,906
Toromont Industries	07-27-2027, 3.84%	750	751	753
TransCanada PipeLines	04-17-2025, 3.30%	1,500	1,487	1,491
Transcanada Trust	05-18-2027, 4.65%	1,000	897	894
Union Gas	06-17-2025, 3.19%	1,000	997	1,003
Westcoast Energy	09-08-2025, 3.77%	1,160	1,162	1,185
<b>Total corporate bonds</b>		<b>51,364</b>	<b>50,353</b>	<b>50,226</b>
<b>Total bonds</b>		<b>648,832</b>	<b>638,590</b>	<b>641,955</b>
<b>Money market instruments (5.0%)</b>				
AltaLink	01-02-2019, 2.14%	800	800	800
	03-01-2019, 2.28%	3,000	2,989	2,989
Bank of Montreal	01-10-2019, 1.97%	2,500	2,499	2,499
	03-07-2019, 2.15%	500	498	498
Canadian Imperial Bank of Commerce	01-08-2019, 1.96%	700	700	700
	03-25-2019, 2.10%	3,000	2,985	2,985
Énergir	02-20-2019, 2.16%	4,000	3,988	3,988
Fédération des caisses populaires du Québec	01-07-2019, 2.08%	13,000	13,000	13,000
Greater Toronto Airports Authority	01-10-2019, 2.15%	3,500	3,498	3,498
	03-13-2019, 2.20%	300	299	299
Honda Canada Finance	01-04-2019, 1.96%	1,000	1,000	1,000
National Bank of Canada	01-10-2019, 1.97%	1,000	999	999
	01-25-2019, 2.23%	1,000	998	998
	03-22-2019, 2.08%	1,600	1,593	1,593
Province of Ontario	10-02-2019, 2.28%	1,400	1,376	1,376
Province of Quebec	02-15-2019, 1.85%	1,500	1,497	1,497
Province of Québec	04-05-2019, 1.82%	1,280	1,274	1,274
Scotiabank	01-03-2019, 1.96%	287	287	287
	01-21-2019, 2.16%	1,000	999	999
	01-28-2019, 2.23%	2,600	2,595	2,595
TMX Group	01-28-2019, 2.13%	3,750	3,744	3,744

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<b>Money market instruments (cont.)</b>			
Toronto Dominion Bank	01-10-2019, 1.97%	1,800	1,799
	01-11-2019, 2.15%	1,750	1,749
<b>Total money market instruments</b>	<b>51,267</b>	<b>51,166</b>	<b>51,166</b>
<b>Foreign exchange contracts (0.0%)</b>			
Fédération des caisses Desjardins du Québec	03-29-2019, 1.56845 CAD/EUR	3,649	0
	03-29-2019, 1.36145 CAD/USD	53,100	0
<b>Total foreign exchange contracts</b>		<b>0</b>	<b>-67</b>
	<b>Number of units</b>		
<b>Canadian Equity Funds (8.7%)</b>			
BMO Low Volatility Equity ETF		2,102	46,722
Fidelity Canadian Low Volatility Equity Institutional Trust		3,748	46,466
<b>Total canadian equity funds</b>		<b>93,188</b>	<b>90,196</b>
<b>Global Equity Funds (14.5%)</b>			
Desjardins Global Dividend Fund		3,856	75,702
Desjardins IBrix Low Volatility Global Equity Fund		6,539	76,228
<b>Total global equity funds</b>		<b>151,930</b>	<b>149,290</b>
<b>Real Estate Funds (9.4%)</b>			
Bentall Kennedy Prime Canadian Property Fund		5,998	47,827
Fiera Properties CORE Fund		41	45,499
<b>Total real estate funds</b>		<b>93,326</b>	<b>96,428</b>
<b>Total other investments (100.0%)</b>		<b>1,028,200</b>	<b>1,028,968</b>